

Sample Client

Innovative Capital Advisors

5/4/17

SCHEDULE B PART 1

Loan Number	***** Location***** City/County ST	Date Acquired	Rate Of Interest	Book Value/ Recorded Invstmnt Excl Accrued Int	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Other than Temp Impairment Recognized	Capitalized Deferred Interest And Other	Total Foreign Exchange in Book Value	Value Of Land And Buildings	Date of Last Appraisal Or Valuation	LEI	Zip Code	Property Type	Maturity	LTV
2016-04-1421	Huntsville AL	2/28/17	5.16	656429	0	0	0	0	0	947520	1/9/17		35806	MIX	3/1/32	69%
2016-01-1391	Montgomery AL	6/1/16	4.5	451602	0	0	0	0	0	805070	4/14/16		36108	OT	7/1/26	56%
2015-02-1344	Oxford AL	8/6/15	4.49	204913	0	0	0	0	0	439115	5/20/15		36203	rt	9/1/25	47%
2015-01-1333	Fayetteville AR	5/22/15	4.62	393728	0	0	0	0	0	607761	3/10/15		72701	APT	6/1/30	65%
2015-03-1363	Rayetteville AR	10/28/15	4.73	453324	0	0	0	0	0	635136	10/6/15		72701	MIX	11/1/30	71%
2016-03-1418	Rogers AR	3/23/17	4.96	253625	0	0	0	0	0	405800	2/23/17		72756	OF	4/1/32	63%
2016-01-1388	Gilbert AZ	9/1/16	4.4	146434	0	0	0	0	0	337610	8/16/16		85233	RT	9/1/26	43%
2016-01-1386	Phoenix AZ	4/29/16	4.4	406977	0	0	0	0	0	590818	3/30/16		85020	RT	5/1/21	69%
2016-01-1387	Phoenix AZ	5/16/16	4.5	294291	0	0	0	0	0	486938	5/5/16		85016	OF	6/1/31	60%
2015-03-1354	Sierra Vista AZ	12/8/15	4.68	632375	0	0	0	0	0	1146222	9/24/15		85635	IN	1/1/26	55%
2016-01-1382	Sun City AZ	3/29/16	4.5	358573	0	0	0	0	0	515505	3/1/16		85351	OF	4/1/26	70%
2016-04-1422	Tempe AZ	2/14/17	5.05	315314	0	0	0	0	0	450072	1/4/17		85284	OF	3/1/27	70%
2015-04-1374	Bakersfield CA	3/31/16	4.62	344047	0	0	0	0	0	636162	2/5/16		93390	RT	4/1/31	54%
2015-04-1369	Westminister CO	1/29/16	4.5	415360	0	0	0	0	0	1104255	12/7/15		80031	OF	2/1/26	38%
2016-01-1385	Bonita Springs FL	5/13/16	4.5	284507	0	0	0	0	0	460968	3/30/16		34135	OF	6/1/31	62%
2015-03-1364	Fort Myers FL	11/19/15	4.59	170975	0	0	0	0	0	267948	9/8/15		33913	IN	12/1/25	64%
2016-02-1401	Jacksonville FL	9/23/16	4.65	323206	0	0	0	0	0	437388	8/30/16		32216	HC	10/1/26	74%
2016-04-1426	Jacksonville FL	4/17/17	4.62	478498	0	0	0	0	0	650104	3/3/17		32216	OF	5/1/27	74%
2015-03-1360	Naples FL	10/29/15	4.5	284281	0	0	0	0	0	545820	9/3/15		34102	RT	11/1/25	52%
2015-04-1378	Oviedo FL	3/7/16	4.65	652263	0	0	0	0	0	972300	1/14/16		32766	MIX	4/1/26	67%
2015-02-1351	Riverview FL	9/21/15	4.4	426742	0	0	0	0	0	644508	6/19/15		33578	OF	10/1/30	66%
2015-02-1352	Riverview FL	10/1/15	4.6	78876	0	0	0	0	0	158648	8/31/15		33578	MX	10/1/30	50%
2015-04-1367	Riverview FL	12/21/15	4.5	274171	0	0	0	0	0	513930	12/12/15		33578	RT	1/1/31	53%
2016-03-1410	Tallahassee FL	1/6/17	4.4	138261	0	0	0	0	0	191741	10/25/16		32308	OF	2/1/32	72%
2016-04-1424	Tallahassee FL	4/20/17	4.77	607992	0	0	0	0	0	868560	3/15/17		32308	OF	5/1/27	70%
2015-03-1358	Tampa FL	10/5/15	4.59	156220	0	0	0	0	0	310125	9/10/15		33609	RT	11/1/25	50%
2015-01-1341	Alpharetta GA	5/1/15	4.49	557029	0	0	0	0	0	1007673	4/1/15		30004	RT	6/1/30	55%
2015-03-1359	Braselton GA	10/26/15	4.63	612975	0	0	0	0	0	849743	8/26/15		30518	HC	11/1/25	72%
2015-03-1355	Conyers GA	11/24/15	4.53	314838	0	0	0	0	0	458985	8/4/15		30013	RT	12/1/25	69%
2015-03-1356	Conyers GA	11/24/15	4.53	314838	0	0	0	0	0	483795	8/4/15		30013	RT	12/1/25	65%
2015-04-1368	Decatur GA	12/7/15	4.5	675159	0	0	0	0	0	1159815	10/27/15		30030	IN	1/1/26	58%
2016-03-1416	Grayson GA	2/8/17	4.81	384844	0	0	0	0	0	517395	12/9/16		30017	MX	3/1/27	74%
2015-01-1335	Marietta GA	5/27/15	4.5	197682	0	0	0	0	0	442770	3/2/15		30068	RT	6/1/25	44%
2016-03-1411	Roswell GA	12/15/16	4.3	288247	0	0	0	0	0	446380	12/1/16		30076	MX	1/1/27	65%
2016-03-1413	Suwanee GA	2/22/17	4.87	358518	0	0	0	0	0	760875	1/2/17		30024	MIX	3/1/27	47%
2016-02-1400	Council Bluffs IA	10/11/16	4.4	240454	0	0	0	0	0	338709	8/16/16		51503	MU	11/1/26	71%
2015-01-1331	Des Moines IA	4/30/15	4.5	503388	0	0	0	0	0	802455	2/23/15		50312	STP	5/1/25	63%
2015-01-1340	Pocatello ID	6/30/15	4.41	479931	0	0	0	0	0	762990	6/18/15		83201	HC	7/1/25	63%
2016-02-1393	Evanston IL	7/15/16	4.5	637268	0	0	0	0	0	1173480	6/28/16		60202	HC	8/1/26	54%
2016-03-1414	Richton Park IL	2/3/17	4.3	440144	0	0	0	0	0	588410	1/9/17		60471	rt	3/1/27	75%
2015-03-1366	Columbus IN	12/1/15	4.48	589704	0	0	0	0	0	843540	10/16/15		47201	RT	12/1/30	70%
2015-04-1376	Fort Wayne IN	2/1/16	4.4	201052	0	0	0	0	0	520875	9/17/15		46825	RT	2/1/26	39%
2015-02-1348	South Bend IN	8/20/15	4.4	336000	0	0	0	0	0	509940	6/17/15		46545	MU	9/1/25	66%
2015-04-1372	South Bend IN	2/12/16	4.62	271233	0	0	0	0	0	381975	12/31/15		46228	RT	3/1/26	71%
2016-02-1396	Gardner KS	8/2/16	4.5	421257	0	0	0	0	0	640080	7/1/16		66030	APT	9/1/24	66%
2015-04-1377	Overland Park KS	3/16/16	4.74	482540	0	0	0	0	0	694500	3/1/16		66212	MU	4/1/26	69%
2015-02-1343	Metairie LA	7/24/15	4.4	750424	0	0	0	0	0	1196943	7/1/15		70006	MU	8/1/25	63%
2016-03-1415	Baltimore MD	2/28/17	4.71	210646	0	0	0	0	0	365220	12/13/16		21075	IN	3/1/27	58%
2015-04-1370	Auburn Hills MI	1/6/16	4.5	314708	0	0	0	0	0	513930	11/11/15		48326	IN	2/1/31	61%
2016-02-1399	Bloomfield MI	10/21/16	4.4	303870	0	0	0	0	0	533400	9/6/16		48302	HC	11/1/26	57%
2015-01-1329	Brighton MI	3/5/15	4.6	498896	0	0	0	0	0	1131330	2/17/15		48114	OF	4/1/30	44%
2016-03-1406	Macom Township MI	12/8/16	4.4	320796	0	0	0	0	0	608700	10/17/16		48044	RT	1/1/32	53%
2016-01-1384	Madison Heights MI	5/20/16	4.4	245749	0	0	0	0	0	454475	4/19/16		48071	OF	6/1/28	54%
2016-03-1409	Madison Heights MI	1/10/17	4.4	322082	0	0	0	0	0	471743	11/22/16		48071	IN	2/1/32	68%
2015-01-1330	Pottersville MI	5/7/15	4.4	364835	0	0	0	0	0	526200	4/3/15		48876	IN	6/1/30	69%
2016-02-1398	Rochester Hills MI	10/12/16	4.5	410652	0	0	0	0	0	560070	7/28/16		48309	IN	11/1/26	73%
2015-02-1350	Shelby Township MI	8/27/15	4.51	575521	0	0	0	0	0	956138	7/10/15		48213	RT	9/1/30	60%
2015-04-1371	Warren MI	1/6/16	4.4	340778	0	0	0	0	0	750060	11/11/15		48092	OF	2/1/31	45%
2016-01-1380	Apple Valley MN	3/30/16	4.5	391078	0	0	0	0	0	545370	2/5/16		55124	OF	4/1/26	72%
2016-03-1408	Burnsville MN	11/16/16	4.4	241683	0	0	0	0	0	385510	10/3/16		55337	OF	12/1/26	63%
2015-01-1339	Fridley MN	5/22/15	4.4	544326	0	0	0	0	0	831396	2/6/15		55432	FLX	6/1/25	65%
2016-01-1389	Raytown MO	5/26/16	4.5	344147	0	0	0	0	0	480445	4/14/16		64138	RT	6/1/26	72%
2016-01-1379	Warrensburg MO	3/31/16	4.5	642486	0	0	0	0	0	955696	2/18/16		64093	MU	4/1/26	67%
2015-03-1357	Hendersonville NC	11/2/15	4.49	506937	0	0	0	0	0	860907	10/23/15		27537	MIX	12/1/25	59%
2016-02-1392	Salisbury NC	8/19/16	4.5	410726	0	0	0	0	0	701421	8/1/16		28144	RT	9/1/26	59%
2015-02-1345	Omaha NE	7/9/15	4.55	196383	0	0	0	0	0	359791	6/9/15		68112	MU	8/1/25	55%
2015-03-1362	Omaha NE	11/24/15	4.55	278684	0	0	0	0	0	399441	11/11/15		68022	MIX	12/1/30	70%
2016-03-1412	Omaha NE	12/19/16	4.3	162387	0	0	0	0	0	229277	11/30/16		68138	OF	1/1/32	71%
2015-02-1347	Moorestown Township NJ	10/20/15	4.55	603652	0	0	0	0	0	878230	8/26/15		8057	OF	11/1/20	69%
2015-01-1342	Albuquerque NM	7/31/15	4.4	435573	0	0	0	0	0	697215	6/23/15		87106	OFF	8/1/22	62%
2016-02-1395	Castleton NY	7/29/16	4.75	348888	0	0	0	0	0	626745	6/3/16		12033	OF	8/1/26	56%
2015-04-1373	Latham NY	2/2/16	4.61	368924	0	0	0	0	0	625050	12/4/15		12110	IN	3/1/31	59%
2016-02-1394	Schenectady NY	8/10/16	4.5	322525	0	0	0	0	0	512064	6/10/16		12305	MU	9/1/26	63%
2015-01-1334	Columbus OH	5/19/15	4.47	302598	0	0	0	0	0	447270	4/23/15		43215	OF	7/1/25	68%
2016-01-1383	Columbus OH	5/6/16	4.5	446117	0	0	0	0	0	642758	4/8/16		43212	HC	6/1/26	69%
2016-03-1407	Columbus OH	12/16/16	4.4	363202	0	0	0	0	0	562033	11/15/16		43219	RT	1/1/27	65%
2015-02-1353	Owasso OK	8/25/15	4.88	537926	0	0	0	0	0	900894	7/13/15		74055	RT	9/1/30	60%
2015-01-1337	Tulsa OK	5/8/15	4.4	286087	0	0	0	0	0	473580	4/13/15		74135	RT	6/1/25	60%
2015-03-1361	Folcroft PA	12														