

MONTHLY STATEMENT FOR THE YEAR 2004 FOF ICA 2004 LOAN TRUST I

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED June 30 of Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Promissory Note Rate of Interest	7 Book Value/Recorded Investment Excluding Accrued Interest	8 Increase (Decrease) By Adjustment	9 Increase (Decrease) by Foreign Exchange Adjustment	10 Value of Land and Buildings	11 Date of Last Appraisal or Valuation
	2 City	3 State								
2004-01-1035	Oakland	CA	Conventional	5/20/2004	6.240	1,300,000.00			1,780,000	3/19/2004
2004-01-1037	Minot	ND	Conventional	3/3/2004	6.620	2,011,857.69			2,800,000	2/10/2004
2004-01-1038	Minot	ND	Conventional	3/3/2004	6.620	1,767,845.25			2,370,000	2/10/2004
2004-01-1039	Columbus	OH	Conventional	4/16/2004	6.500	1,697,729.81			2,400,000	1/12/2004
2004-01-1040	Indianapolis	IN	Conventional	3/26/2004	6.480	1,917,109.50			2,600,000	1/26/2004
2004-01-1041	Houston	TX	Conventional	2/26/2004	6.350	2,384,973.43			3,300,000	2/3/2004
2004-01-1042	San Marcos	TX	Conventional	4/29/2004	6.350	2,345,092.18			3,320,000	3/1/2004
2004-01-1043	Walnut Creek	CA	Conventional	5/3/2004	6.040	1,500,000.00			2,650,000	3/16/2004
2004-01-1044	Pflugerville	TX	Conventional	5/28/2004	5.910	900,000.00			1,250,000	3/12/2004
2004-01-1045	Horn Lake	MS	Conventional	6/1/2004	5.780	650,000.00			1,500,000	4/1/2004
2004-01-1047	Albuquerque	NM	Conventional	6/2/2004	5.880	2,100,000.00			3,500,000	3/19/2004
2004-01-1048	Oakland	CA	Conventional	5/20/2004	6.040	2,200,000.00			2,960,000	4/19/2004
2004-01-1049	Old Bridge	NJ	Conventional	6/8/2004	5.750	1,500,000.00			2,025,000	4/30/2004
2004-01-1050	Kansas City	MO	Conventional	5/20/2004	5.810	2,010,000.00			3,340,000	3/24/2004
2004-01-1052	W. Palm Beach	FL	Conventional	6/21/2004	5.750	1,100,000.00			1,675,000	4/21/2004
2004-01-1055	Benicia	CA	Conventional	5/26/2004	5.750	1,100,000.00			1,900,000	4/5/2004
Mortgages in good standing - Commercial Mortgages - All Other						26,484,607.86			39,370,000	
Total - Mortgages in Good Standing						26,484,607.86				
Restructured mortgages - Commercial Mortgages - All Other									0	
Total - Restructured Mortgages									0	
Mortgages with overdue interest over 90 days - Commercial Mortgages - All Other									0	
total - Mortgages w/overdue interest over 90 days, not in the process of foreclosure									0	